



# L&T Technology Services

Internet Software & Services



# Market cap

## 18 Companies almost 1 Lakh Cr

MATRIMONY

2.3%

INFIBEAM

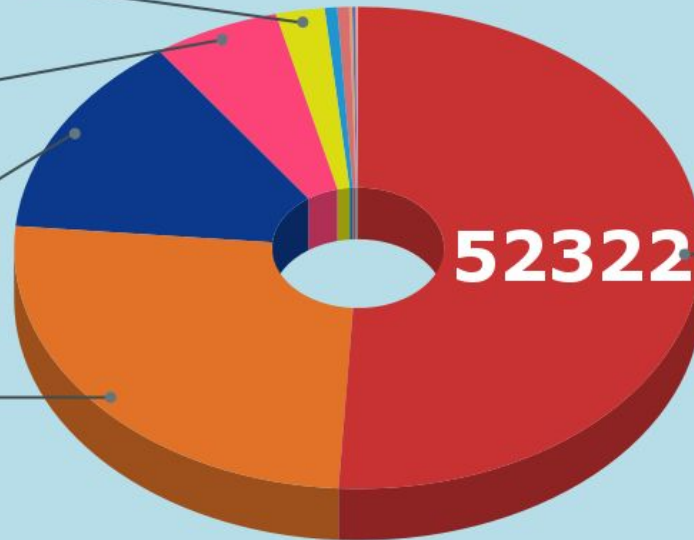
6.0%

AFFLE

13.8%

INDIAMART

25.5%



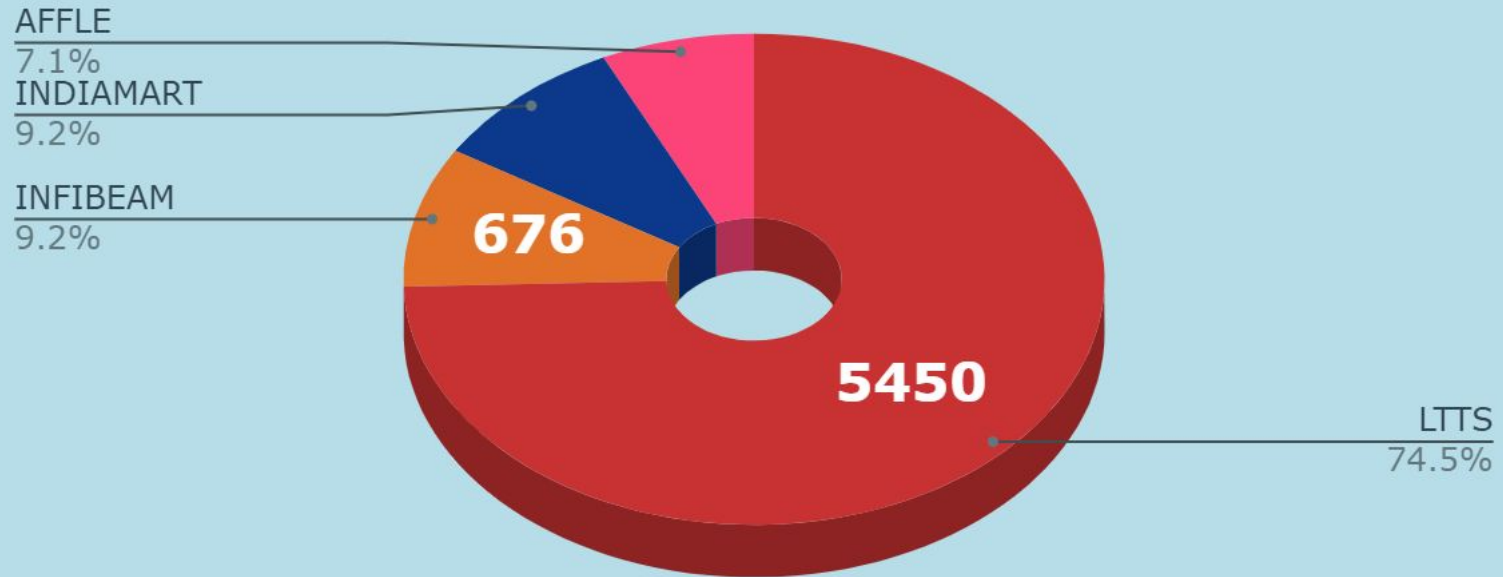
52322

LTTS

50.9%

# Sales

## Almost 7.5 Thousand Cr.



# Profit

Almost 1.2 thousand Cr

INFIBEAM

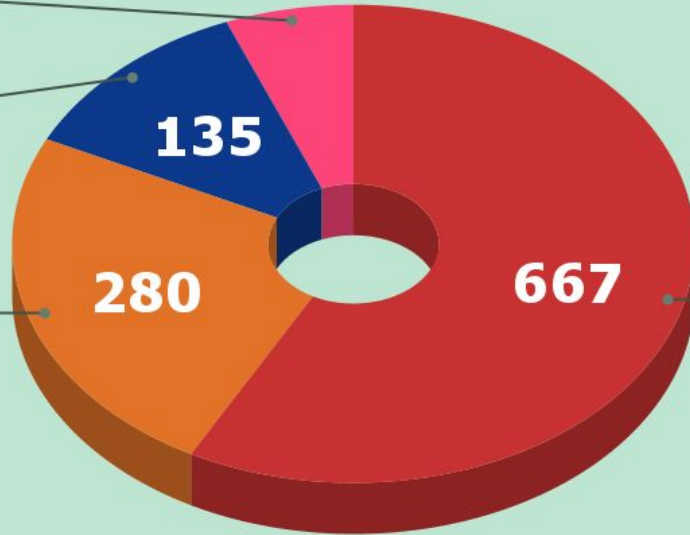
6.1%

AFFLE

11.7%

INDIAMART

24.3%



LTTTS

57.9%

# Net Profit Margin

Sector

15%

LTTS

12%

# Return on Equity(ROE)

Sector

14%

LTTS

19%

# Interest Coverage Ratio (ICR)

Sector

22

LTTS

17

# Debt + Lease to Equity

Sector

7%

LTTS

12%





*L&T Technology Services*

LTTS is a subsidiary of L&T

L&T Technology Services was founded in 2009 as  
L&T Integrated Engineering Services

In 2013 parent company was split into "nine verticals and six subsidiaries". LTTS is one of them

In 2016 LTTS was listed in Indian market.



**Transportation**  
 31%  
 H1 Gr. 19%

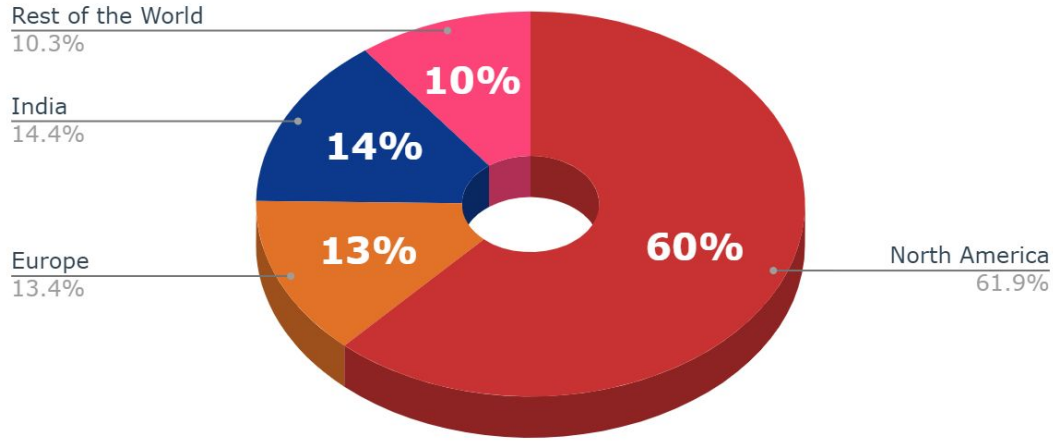
**Telecom & Hitec.**  
 22%  
 H1 Gr. 18%

**Industrial Products**  
 19%  
 H1 Gr. 22%

**Process Industry(Plant eng)**  
 15%  
 H1 Gr. 31%

**Medical Devices**  
 13%  
 H1 Gr. 9%

## Geographical Revenue



Message From CEO & MD.  
Mr. Amit Chadha

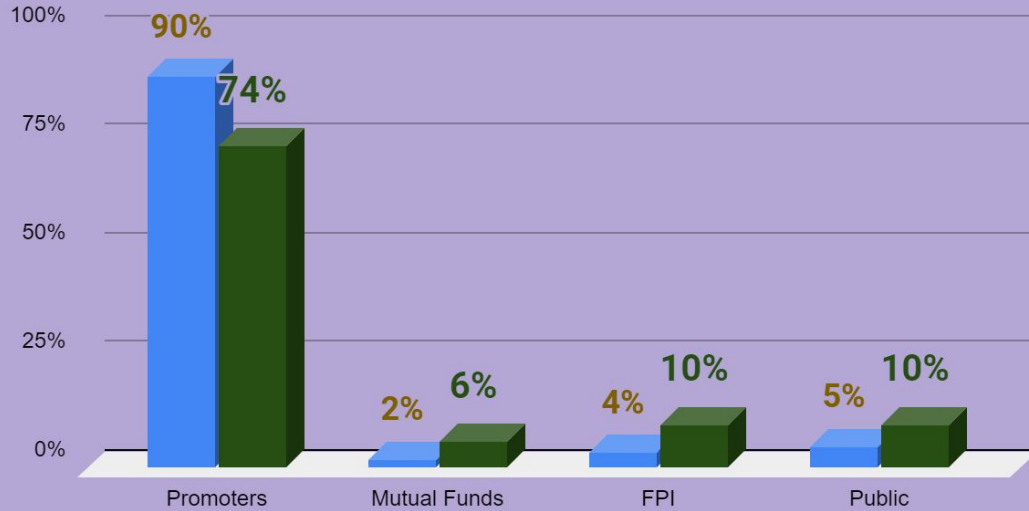
**Growth Driver-Higher spends on digital engineering at all five segments.**

**Well Focused in**

- 1) Electric Autonomous & Connected Vehicle (EACV),**
- 2) 5G,**
- 3) Med-tech,**
- 4) AI & Digital Products,**
- 5) Digital Manufacturing and Sustainability**

## Share Holding Pattern

■ 2016 ■ 2021



FPI Part Increased by 2.5 times  
Mutual Fund's stake increased by 3 times

# Revenue

12% CAGR; Expected ST Gr. 24%, LT Gr. 15%



9M

-4%

Year End

-3%

Q1

17%

H1

20%

# Profit

10% CAGR; Expected ST Gr. 50%, LT Gr.15%



9M

-24%

Year End

-19%

Q1

84%

H1

58%

# Intrinsic value

Year	2022
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F-eps	95
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In. Value	1762
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Year	2030
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F-eps	291
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In. Value	5390
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**L&T Technology Services Ltd, India, NSE:LTEH, M**

Volume (20)  
EMA (50, close, 0)  
EMA (100, close, 0)  
EMA (200, close, 0)



1 lakh invested in 2016; Today's Value is almost 7 Lakh



# Buying level

4100-3050

# Portfolio allocation

2%-3%

# Thank You

This presentation is for educational purpose. Kindly  
consult your financial advisor before buying or  
selling